

APPLICATION AND AGREEMENT FOR PARTIAL TRANSFER OF EXPERIENCE RATING RECORD

Complete this form only if your account acquired a portion of an existing business.

This application is due 180 days from the date of the partial acquisition and furnishes information needed to secure a partial transfer of experience rating records. If approved, the partial successor will receive the indicated taxable payroll for the transferred employees as listed herein. These amounts will be deducted from the taxable payroll of the partial predecessor for the same periods. Also, the successor will receive the indicated percentage of the predecessor's reserve, benefit charges, and contributions for the fiscal year ending immediately prior to the segregation year, and for the interim quarters up to the segregation date. Likewise, these amounts will be deducted from the predecessor's experience rating records for the same period.

1. Successor (Buyer)
Account No. _____
Business Name _____
Address _____
City, State, Zip _____
2. Predecessor (Seller)
Account No. _____
Business Name _____
Address _____
City, State, Zip _____
3. Date "segregable and identifiable portion" of organization, trade, or business transferred: Mo/Day/Yr _____
4. Law requires that employers involved advise the Agency of the percentage of transfer. This percentage must be agreed upon by both employers. One method of calculating the percentage of transfer is as follows. To calculate the percentage of experience rating records to be transferred, list below the amount of taxable payroll (not total payroll) by fiscal year (not calendar year) related to the transferred portion of the business. It should be listed for the three completed fiscal years ending immediately prior to the segregation year. For example, if segregation occurred anytime in 2004, the taxable payrolls for fiscal years ending 6/03, 6/02, and 6/01 should be provided. If both employers agree on a percentage without actually dividing the transferred taxable payroll by the predecessor's taxable payroll, only complete the percentage blank below. That percentage will be used to transfer the predecessor's experience rating records to the successor's account.

Taxable Payroll of Employees of Transferred Portion
Successor No. _____

F/Y ending 6/30/_____	\$ _____
F/Y ending 6/30/_____	\$ _____
F/Y ending 6/30/_____	\$ _____
Total all quarters	\$ _____

Taxable Payroll of all Employees of the Predecessor
Predecessor No. _____

F/Y ending 6/30/_____	\$ _____
F/Y ending 6/30/_____	\$ _____
F/Y ending 6/30/_____	\$ _____
Total all quarters	\$ _____

Transferred Portion Taxable Payroll Total _____
----- = Percentage of Data Transferred _____ %
Predecessor's Taxable Payroll Total

5. We, the predecessor and successor employers, mutually consent to and hereby request the transfer of the "segregable and identifiable portion" of the predecessor's experience rating record, related to the transferred portion of the business, in accordance with Employment Security Law. Furthermore, we do hereby jointly certify that the information provided herein and on supplement(s) is true to the best of our knowledge and belief.

SUCCESSOR

PREDECESSOR

_____	Signature _____
_____	Title _____
_____	Date Signed _____
(_____) _____	Telephone # (_____) _____

